JOSEPH ROBERTS CAPITAL

LOAN & AGRO PACK APPLICATION FORM

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Please complete in BLOCK CAPITALS and tick (✓) where applicable. Incomplete forms may delay your application.

1. LOAN TYPE

☐ Civil Servant / SSB ☐ Salary-Based ☐ Business ☐ Agricultural ☐ Asset Finance ☐ School & University Fees ☐ HBU Agro Pack (complete section 5)

2. PERSONAL DETAILS

Surname _____ First name(s) _____ Title _____ Date of birth _____

National ID no. _____ Nationality _____ Phone _____ WhatsApp _____

Email _____ No. of dependants _____ **Gender** ☐ Male ☐ Female

Marital status ☐ Single ☐ Married ☐ Divorced ☐ Widowed **Residence** ☐ Owned ☐ Rented ☐ Family / employer

Residential address _____

3. EMPLOYMENT / BUSINESS & INCOME

Employer / business name _____ Position / nature of business _____

EC / employee no. _____ Pay station / ministry _____ Years employed / trading _____ Salary pay date _____

Gross monthly income (USD) _____ Net monthly income (USD) _____ Other monthly loan repayments (USD) _____

4. LOAN REQUEST

Not required for Agro Pack cash purchases

Amount requested (USD) _____ Term (months) _____ Purpose of loan _____

Repayment by ☐ Salary deduction / stop order ☐ Paynow / EcoCash ☐ Bank transfer ☐ Cash at branch

Collateral offered (optional) _____ Estimated value (USD) _____

5. HOUSEHOLD BUSINESS UNIT (HBU) AGRO PACK

Siting & installation included · Borehole drilling is a wet contract

Pack ☐ JRC1 Borehole & Water Storage $3,930 ☐ JRC2 Storage & 1 Ha Drip $5,600 ☐ JRC3 Drip & Paprika Offtake $6,700

Payment ☐ Cash ☐ Monthly **Deposit** ☐ $0 ☐ $500 ☐ $1,000 ☐ $1,500 ☐ $2,000 **Tenure** ☐ 6 ☐ 12 ☐ 24 ☐ 36 months

Farm / plot name & location _____ District _____ Province _____

Land tenure ☐ Communal ☐ A1 ☐ A2 ☐ Own / title ☐ Other **Water source** ☐ Borehole ☐ Well ☐ River / dam ☐ None

Total land (ha) _____ Land for pack (ha) _____ Borehole site location / GPS _____

Grid power at site ☐ Yes ☐ No **Applying as a couple** ☐ Yes ☐ No **Crops grown** _____

6. SPOUSE DETAILS

Complete if married or applying as a couple

Spouse full name _____ National ID no. _____ Phone _____

7. NEXT OF KIN & REFERENCE

Next of kin name _____ Relationship _____ Phone _____

Reference name _____ Relationship _____ Phone _____

8. DOCUMENTS ATTACHED

☐ Certified copy of ID ☐ Latest payslip ☐ 3-month bank statement ☐ Proof of residence ☐ Proof of land (Agro Pack) ☐ Business / farm proof

9. DECLARATION, CREDIT CHECK CONSENT & DATA PRIVACY

I/We declare that the information given in this form is true and complete, and that I/we have not withheld any material fact. I/We authorise Joseph Roberts Capital (JRC) to verify this information with my/our employer, bank, references and any other relevant party, and to obtain and share credit information about me/us with registered credit bureaux and credit reference agencies, both now and while any facility is outstanding. I/We understand that submitting this form does not guarantee approval, that all facilities are subject to assessment and a signed loan agreement, and that the final amount, rate, fees and instalment will be set out in my/our offer letter. For Agro Pack applications I/we understand that borehole drilling is a wet contract and that pack components are supplied and installed by JRC partner suppliers.

Data privacy: JRC collects and processes your personal information to assess your application, manage your account, recover amounts due, prevent fraud and meet legal and regulatory obligations, in line with the Cyber and Data Protection Act [Chapter 12:07]. Your information is kept securely, shared only with the parties named above, our partner suppliers and regulators, and retained only as long as required by law. You may request access to or correction of your information at any time.

Applicant signature _____ Spouse signature _____ Date _____

FOR OFFICE USE ONLY

Slip / ref no. _____ Officer name _____ Date received _____ Officer signature _____

Branch _____ Documents verified by _____ System application ref _____